



QUESTIONNAIRE

PERSONAL DATA

Name: _____

Phone: _____ (wk) _____ (cell) _____ (e-mail) _____

Address: _____

City: _____ Prov: _____ Postal Code: _____

SIN: _____ DOB: _____

Marital Status: _____

How long at current address? _____ * If less than 5 years list previous addresses:

State of current health: _____

Number of dependants: _____ Age(s): _____

Have you ever been convicted of a federal offence? Yes _____ No _____

*If yes explain: _____

Are you/have you ever been party to a civil litigation? Yes _____ No _____

*If yes explain: _____

Have you personally or has any company of which you were the controlling interest ever claimed bankruptcy Yes _____ No _____

*If yes explain _____

Current & Previous Work Status
(Starting with most current):

1. Company Name: _____

Date – Start: _____ End: _____

Type of Business: _____

Duties: _____

Salary: _____

Reason for leaving: _____

2. Company Name: _____

Date – Start: _____ End: _____

Type of Business: _____

Duties: _____

Salary: _____

Reason for leaving: _____

3. Company Name: _____

Date – Start: _____ End: _____

Type of Business: _____

Duties: _____

Salary: _____

Reason for leaving: _____

4. Company Name: _____

Date – Start: _____ End: _____

Type of Business: _____

Duties: _____

Salary: _____

Reason for leaving: _____

5. Company Name: _____

Date – Start: _____ End: _____

Type of Business: _____

Duties: _____

Salary: _____

Reason for leaving: _____

Other Business Interests: _____

Have you ever been self-employed? Yes _____ No _____

*If yes explain _____

What do you feel will be your most important contribution to the franchise?

Have you applied for another franchise in Canada? Yes _____ No _____

If yes explain: _____

2. Educational Background

Grade XII Graduate: _____

University Degree: _____

College Degree: _____

Special Training: _____

Courses Taken: _____

Languages: _____

3. General Questions:

I became interested in this specific franchise because: _____

If we select each other how will our work be divided?

Self _____ Self/Partner _____

Husband/Wife _____ Absentee Operator _____

Other (explain) _____

Which locations are you interested in? _____

Is there a specific one? _____

Are you related/friends of any officer/director or employee of our company, or another franchise? Yes _____ No _____

*If yes explain: _____

4. Financial

Present Income: _____

Spouses Income: _____

Net worth (approx.): _____

Liabilities

Assets

_____	_____
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____

Are you a partner or investor in any other venture? Yes _____ No _____

What level of income do you wish to earn? _____

What is your minimum personal income you will need during the first year of operation?

Credit References:

Company Name	Address	Phone #	Account #
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1. _____

2. _____

3. _____

Bank References:

Account #	Bank	Phone #	Branch
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Chequing: _____

Savings: _____

Personal References:

Name	Address	Phone #	Branch
1.	_____	_____	_____
2.	_____	_____	_____
3.	_____	_____	_____

2. What type or amount of training is necessary? _____

3. What time frame were you looking at? _____

4. How many years of restaurant experience do you have? _____

5. How many years of self-employment do you have? _____

6. Have you eaten at Little Tex before or are you familiar with it? _____

7. We are involved with catering – How familiar are you? _____

8. Liquor license to be transferred – Have you ever applied for one? _____

9. Are you aware of hours of operation and holidays? _____

10. Will you be requiring financing locally from a financial institution? _____

11. Will other family/friends be joining you in the operation? _____

12. What will be the agenda when you meet with the owners? _____